

Consolidated Statement of Financial Position

at 27 June 2020 and 29 June 2019

	Note	2020 £000	2019 £000
Non-current assets			
Intangibles	10	88,626	97,664
Property, plant and equipment	12	61,736	57,009
Other financial assets	13	-	28
Deferred tax assets	22	4,623	3,655
		154,985	158,356
Current assets			
Inventories	15	14,618	14,805
Trade and other receivables	16	40,003	49,724
Cash and cash equivalents	17	10,173	12,358
Other financial assets – fair value of derivatives	13	-	176
		64,794	77,063
Total assets		219,779	235,419
Current liabilities			
Other interest-bearing loans and borrowings	18	(3,191)	(335)
Trade and other payables	20	(48,861)	(55,543)
Provisions	21	(471)	(2,640)
Other financial liabilities – fair value of derivatives	13	(501)	(218)
Deferred consideration	21	(481)	(1,000)
Current tax liabilities		(1,375)	(306)
		(54,880)	(60,042)
Non-current liabilities			
Other interest-bearing loans and borrowings	18	(45,113)	(47,390)
Provisions	21	(550)	(3,434)
Deferred consideration	21	(1,357)	(1,824)
Deferred tax liabilities	22	(2,117)	(1,800)
Pension fund liability	14	(15,174)	(11,312)
		(64,311)	(65,760)
Total liabilities		(119,191)	(125,802)
Net assets		100,588	109,617
Equity attributable to equity holders of the Parent			
Share capital	25	1,304	1,304
Share premium account	24	64,956	64,956
Capital redemption reserve	24	578	578
Employee share reserve	24	(3,378)	(3,616)
Retained earnings	24	34,918	44,207
		98,378	107,429
Non-controlling interest		2,210	2,188
Total equity	24	100,588	109,617

These Financial Statements were approved by the Board of Directors on 18 September 2020 and were signed on its behalf by:

Stephen Boyd

Director

Registered Number 00204368

The Notes on pages 67 to 99 form an integral part of these Financial Statements